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Setting

1. Go to setting > system > enable member module

The screenshot shows the 'SQL-POS Setting' window with the 'System' tab selected. The 'Add On Module' section is visible, where the 'Member Module' option is checked (radio button selected). A red box highlights the 'Member Module' row. A red arrow points to the 'OK' button on the right side of the window.

SQL-POS Setting Database: C:\itUnicode\SQL-POS\SQL-POS-0001.fdb Ver.: 5.2022.346.500

System Receipt & License Device POS Screen Payment SQL Account Others

GST:

Tax Start GST from None Start SST From

Price set in SQL are Tax Inclusive Tax Exclusive

When Ask Price Tax Inclusive Tax Exclusive Follow Record

Decimal Points:

Quantity Price

Cost Amount

Stock Item:

Fixed Value On Cost Price None

Mark Up %

Round Decimal

Email_Export:

Export Cash Sales Yes No

Import Cash Sales Yes No

Email while Close counter Yes No

Auto email while cash Balance

Optimise for Performance Presentation

Off Line Mode

Auto Prepare Off Line Data on every days

Use Off Line Mode Prepare Now Yes No

Add On Module:

Advance Commission base on Bill Item None

Serial Number Module Yes No None

Batch No. Module Yes No None

E-Wallet_Credit Card Module Yes No None

Sync Module Yes No None

Member Module Yes No None

Sales Order Yes No None

BOM Picking List Yes No None

Customisation Module Yes No None

Group Date: Free Force to close counter

Transc. Date Open Counter Date Close Counter Date

Free Tools Tools System Theme

OK Cancel

- Go to SQL Account, need set the posting type by each bill, or each bill (real time)
 - the pos cash sales need posted into SQL Account only the point will be captured

SQL-POS Setting Database : C:\itUnicode\SQL-POS\SQL-POS-0001.fdb Ver. : 5.2022.346.500

System Receipt & License Device POS Screen Payment **SQL Account** Others

Database in : This Computer
 Database Location : C:\STREAM\SQLACCOUNTING\DB\ACC-0004.FDB

Database Information :
 Company Name : SQL SDN BHD
 Remark : CUSTOMISE-FR

Posting : show desc
 Posting Type : **Each Bill (real time)** (selected)
 Direct Write to SQL ACC

Cash Sales Number : 123 Maintain Bill No. Use Custom Format Debtor Ctl. Acc. : 300-000

Default Customer Code : Name : CASH SALES Prefix Debtor Code : 300-
 Default Project :
 Default Location :
 Post as Sales Agent : Post Promoter as Agent

Buttons: OK, Cancel, ?

- In setting > others, you can setup the membership detail

SQL-POS Setting Database : C:\itUnicode\SQL-POS\SQL-POS-0001.fdb Ver. : 5.2022.346.500

System Receipt & License Device POS Screen Payment SQL Account **Others**

Save Category data in : SQLACC SQLPOS Copy Data

When Edit User List : Auto Load user list from Sqlacc Auto Save user list to Sqlacc

MEMBER POINT

Point Formula : Total Bill None
 Each Value : RM 0.1000 Get 1 Point
 Each Point can Redept as Value : RM 0.001 With Expire
 Redemption Method : Scan Voucher Number Direct Deduct Point
 Extra Field name : 1. Note 1 2. Note 2 3. Note 3

Next Voucher No. : VD000001
 Item Code : _VCH
 Renew itemcode : RENEW
 Birthday Discount : 20%
 Default Member PriceTag : member

Gain Point even Redemption : Yes No
 Allow Edit Point : Yes No
 Show Point Balance : Yes No

Buttons: OK, Cancel, ?

4. In setting > pos screen > pos title command, add <check voucher> & <member history>

SQL-POS Setting Database: C:\itUnicode\SQL-POS\SQL-POS-0001.fdb Ver.: 5.2022.346.500

System Receipt & License Device **POS Screen** Payment SQL Account Others

Touch Mode Grid Mode

Show: Product & Description UOM

Full Screen POS Yes No

Show Quantity on Hand Yes No

Always Recount Bal Qty / Read Bal Qty Yes No

Show QOH (Batch No.) Yes No

Allow to Add New Item on POS Yes No

Show Description 2 Field Yes No

Show Remark Field Yes No

Scan with Search Promoter Code Yes No

Scan with Search Customer Code Yes No

Scan with Search Serial Number Yes No

Allow to key in own debtor code Yes No

Show Itemcode in Touch Button Yes No

Show Prod.Name in Touch Button Yes No

Show Prod.Price in Touch Button Yes No

Ask price on zero price Yes No

Ask Quantity on ask price Yes No

Beep on Valid Scan Yes No

Cursor Up select grid Yes No

Use Sub Item Yes No

Always ask None at Beginning

Always ask quantity on every item Yes No

Always show Last Change Yes No

Lock Discount % as last item Yes No

Disapper Change Amount after 60.00 seconds

Branch Default

Prompt When Multi UOM When No Barcode

Join Scan Item Join it when last sc

Show Total Amount of Bill Item

Show History on Change Price Yes No

Prompt confirm when click [X] Yes No

Apply PriceTag change Prompt

Show Product Image from Acc No from Pos

Copy remark None Remark1 Remark2

Default Authorisation Password Passcode

Promoter with password Yes No

Remind Add Customer Yes No

Cust Price Disc Value is fixed by QTY

Set Pos Button Payment Type

Setting Action Button PosTitle Command

OK Cancel ?

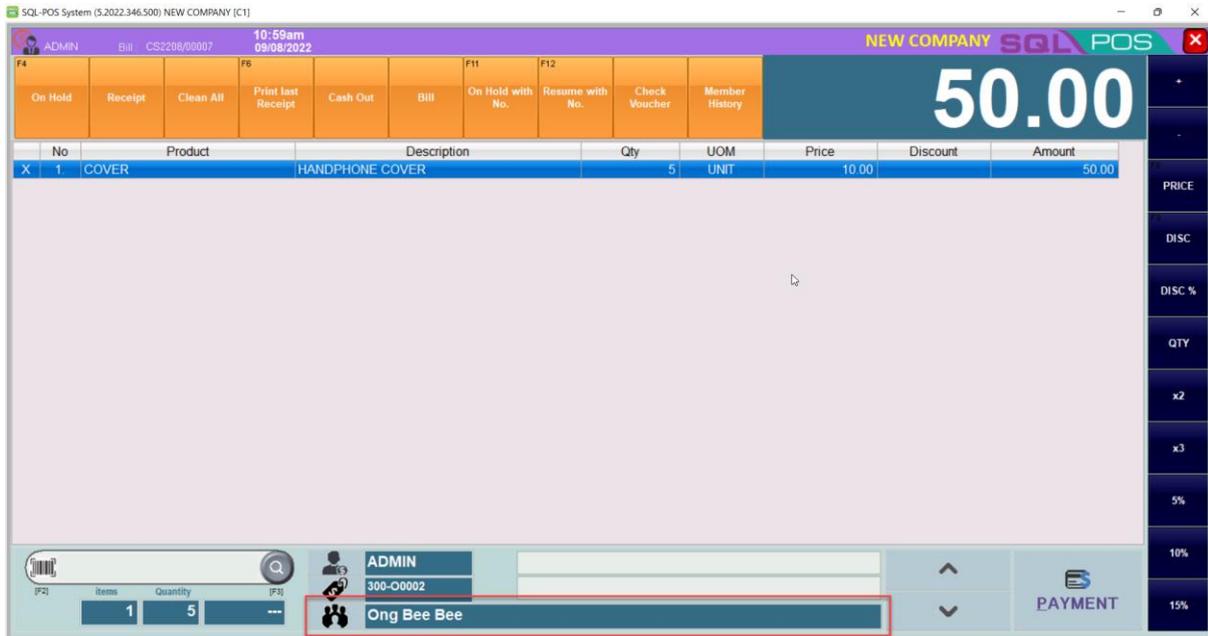
Set PosTitle Command

Seq No.	Display Name	Action	Shortcut Key	Show
1	On Hold	On Hold And Resume	F4	<input checked="" type="checkbox"/>
2	Receipt	Print Receipt		<input checked="" type="checkbox"/>
3	Clean All	Clean All		<input checked="" type="checkbox"/>
4	Print last Receipt	Print Last Receipt	F6	<input checked="" type="checkbox"/>
5	Cash In	Cash In		<input type="checkbox"/>
6	Cash Out	Cash Out		<input checked="" type="checkbox"/>
7	Bill	Void Bill		<input checked="" type="checkbox"/>
8	On Hold with No.	On Hold With No	F11	<input checked="" type="checkbox"/>
9	Resume with No.	Resume With No	F12	<input checked="" type="checkbox"/>
10	Help POS key	Help Pos Key		<input type="checkbox"/>
11	Post to SQL	Post to SQL Doc		<input type="checkbox"/>
12	Select Table / Done	Select Table	F1	<input type="checkbox"/>
13	Print Bill	Print Bill		<input type="checkbox"/>
14	Price Checker	Price Checker		<input type="checkbox"/>
15	Collection	Collection		<input type="checkbox"/>
16	Goup Same Item	Join Same Item Code		<input type="checkbox"/>
17	Promotor	Promotor	F5	<input type="checkbox"/>
18	Change Table			<input type="checkbox"/>
18	Change Table			<input type="checkbox"/>
19	Link Table			<input type="checkbox"/>
19	Link Table			<input type="checkbox"/>
20	Check Voucher	Check Voucher		<input checked="" type="checkbox"/>
23	Member History	Member History		<input checked="" type="checkbox"/>

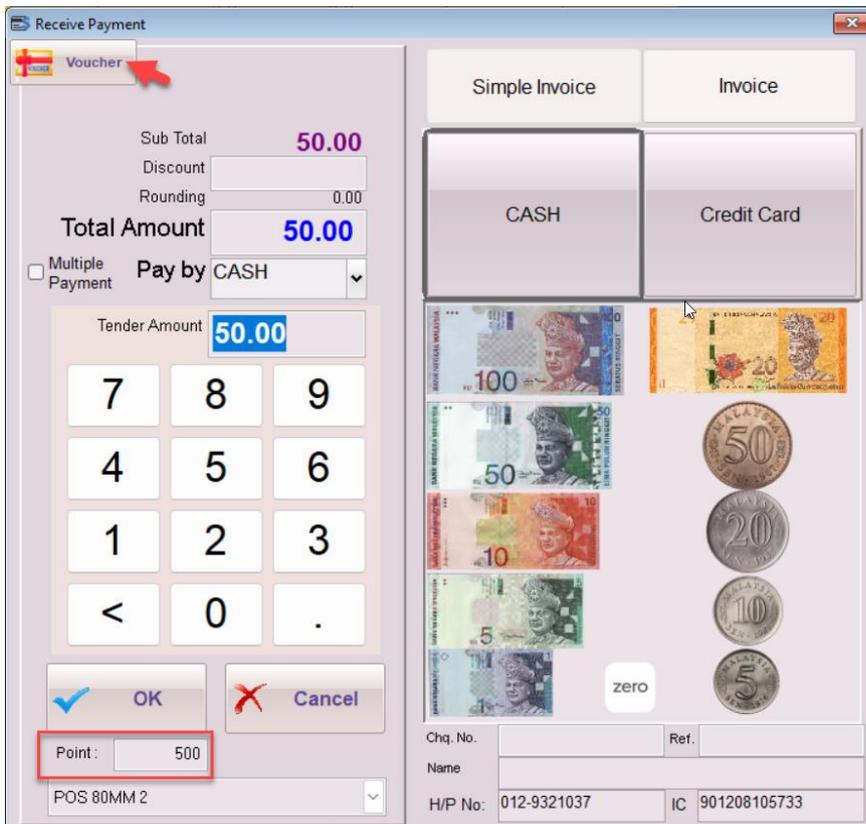
OK Cancel

Transactions

How to select members during issue bill



When payment, point entitled for this bill will show at bottom, if you want to redeem voucher / point, then can also click on the voucher button



Click on deduct point, system will show you balance point, and how much value can redeem, insert your desired redeem value, and confirm voucher.

Collect Voucher

Manual Key Value Scan Voucher Deduct Point

Member ID : 300-00002 Bill Amount : 50.00
Member Name : Ong Bee Bee Balance Point : 35000 points

Can Redempt Value : RM 35.00

Redempt Value : 35.00 Redempt All

Confirm Voucher Cancel

Once confirmed, you can see the subtotal RM 50 – voucher RM 35 = Total Amount to pay is RM 15

Receive Payment

Voucher

Collected Voucher 35.00
Sub Total 50.00
Discount
Rounding 0.00
Total Amount 15.00

Multiple Payment Pay by CASH

Tender Amount 15.00

7 8 9
4 5 6
1 2 3
< 0 .

OK Cancel

Point: 150
POS 80MM 2

Simple Invoice Invoice

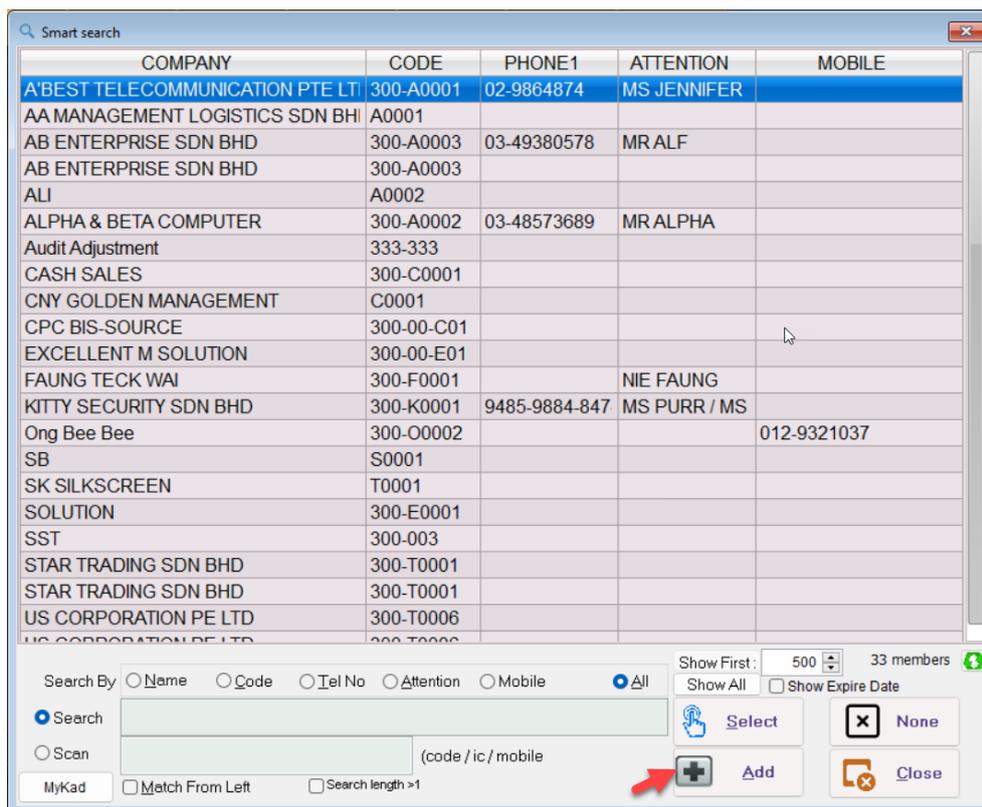
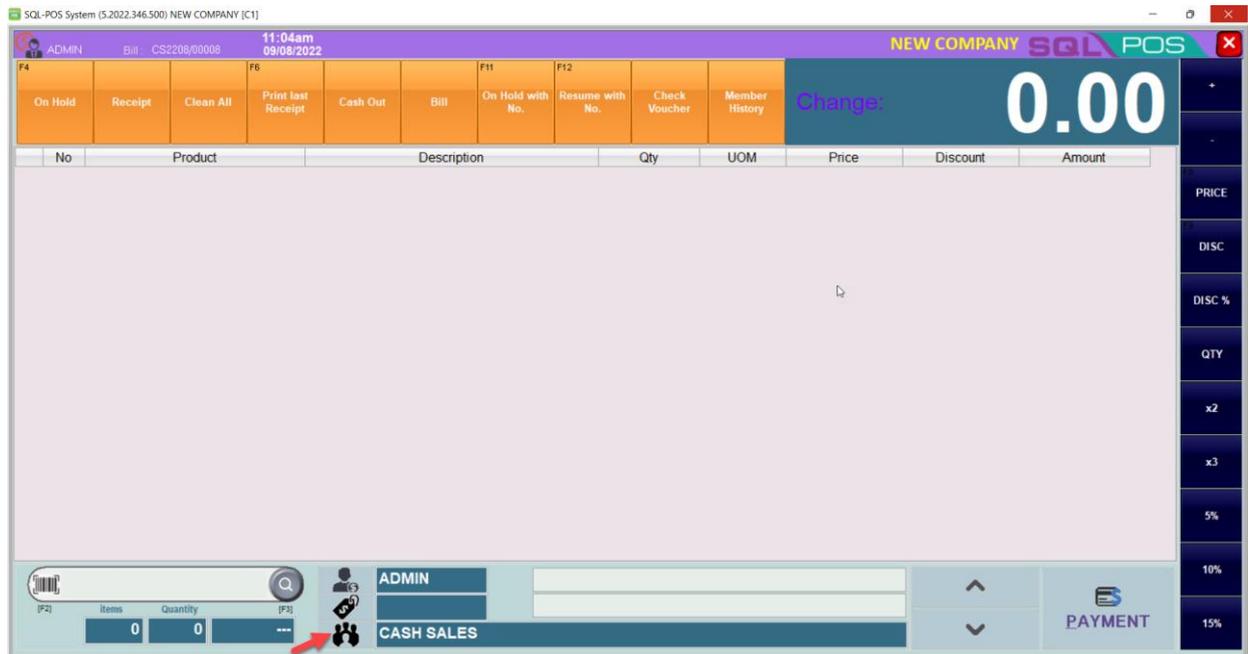
CASH Credit Card

100 20
50
10
5
50 20 10 5
zero

Chq. No. Ref.
Name
H/P No: 012-9321037 IC 901208105733

How to Add a new member?

Click on the member icon at bottom > Add



Insert the name, click on member, to add to phone number, IC No, etc, then click on Add /OK

How to search member by phone number or IC No.?

The first search column can search any column you saw on screen like company, code, phone 1, attention, mobile.

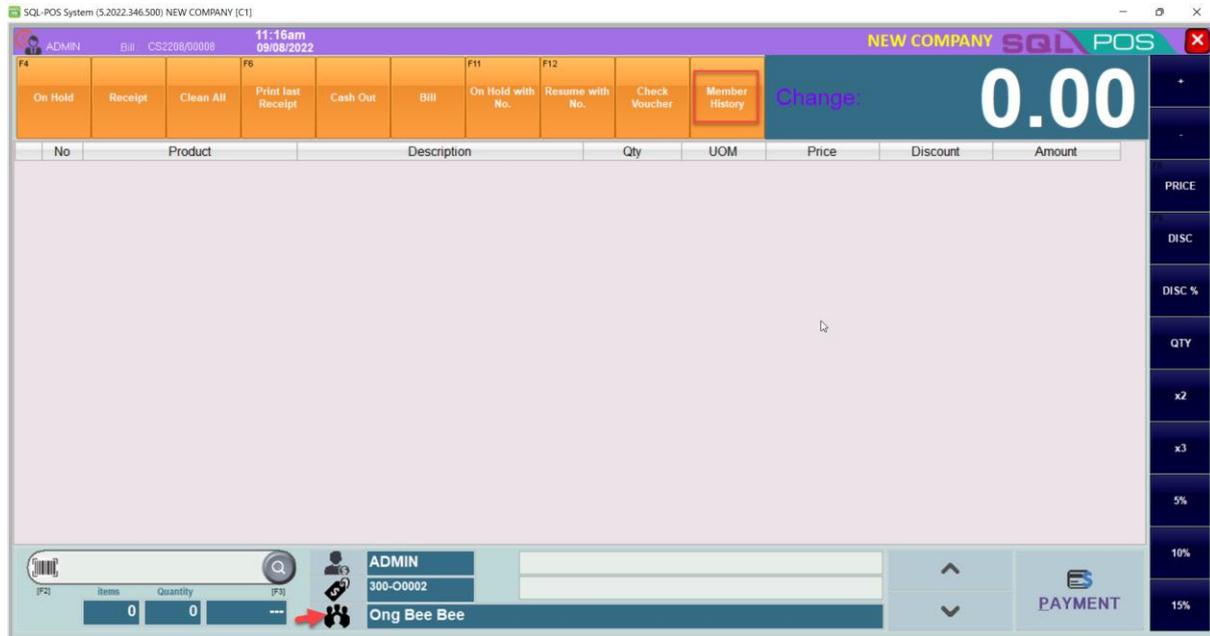
The 2nd scan, can search by IC Number

* if you ic number just now create member time with -, then you need search with -, xxxxxx-xx-xxxx

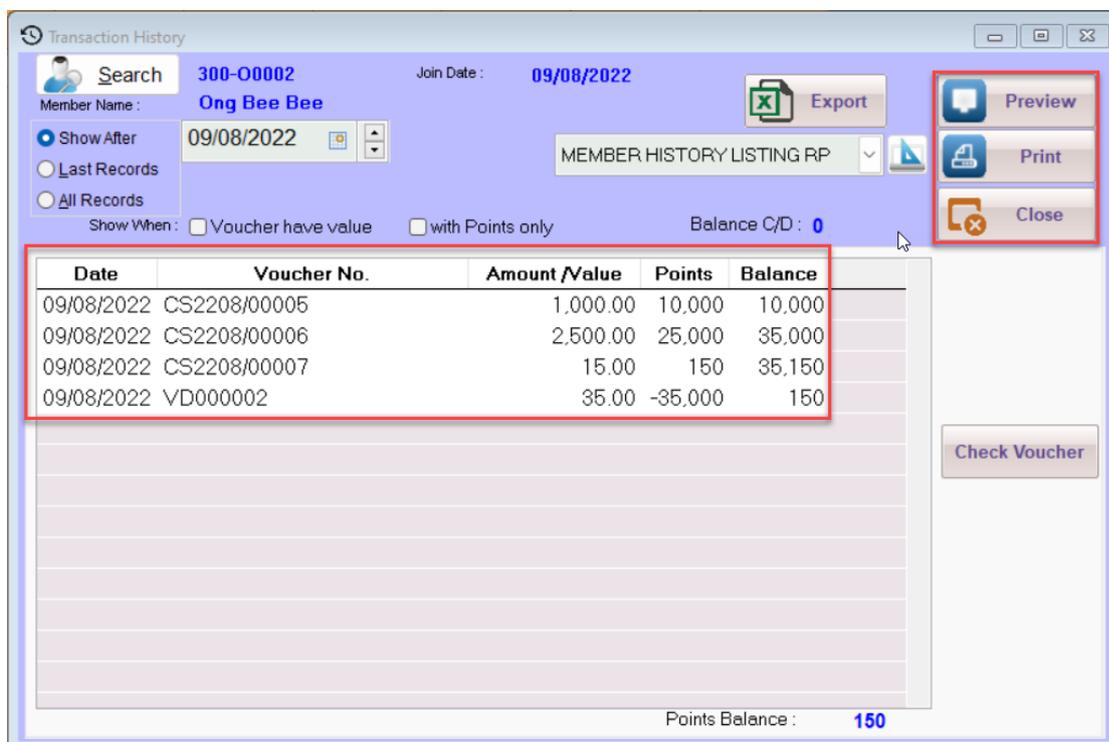
COMPANY	CODE	PHONE1	ATTENTION	MOBILE
A BEST TELECOMMUNICATION PTE LT	300-A0001	02-9864874	MS JENNIFER	
AA MANAGEMENT LOGISTICS SDN BHD	A0001			
AB ENTERPRISE SDN BHD	300-A0003	03-49380578	MR ALF	
AB ENTERPRISE SDN BHD	300-A0003			
ALI	A0002			
ALPHA & BETA COMPUTER	300-A0002	03-48573689	MR ALPHA	
Audit Adjustment	333-333			
CASH SALES	300-C0001			
CNY GOLDEN MANAGEMENT	C0001			
CPC BIS-SOURCE	300-00-C01			
EXCELLENT M SOLUTION	300-00-E01			
FAUNG TECK WAI	300-F0001		NIE FAUNG	
KITTY SECURITY SDN BHD	300-K0001	9485-9884-847	MS PURR / MS	
Mohd Ali	300-M0002			012-2223456
Ong Bee Bee	300-O0002			012-9321037
SB	S0001			
SK SILKSCREEN	T0001			
SOLUTION	300-E0001			
SST	300-003			
STAR TRADING SDN BHD	300-T0001			
STAR TRADING SDN BHD	300-T0001			

How to check member history?

After selected the customer > click on member history on top icon

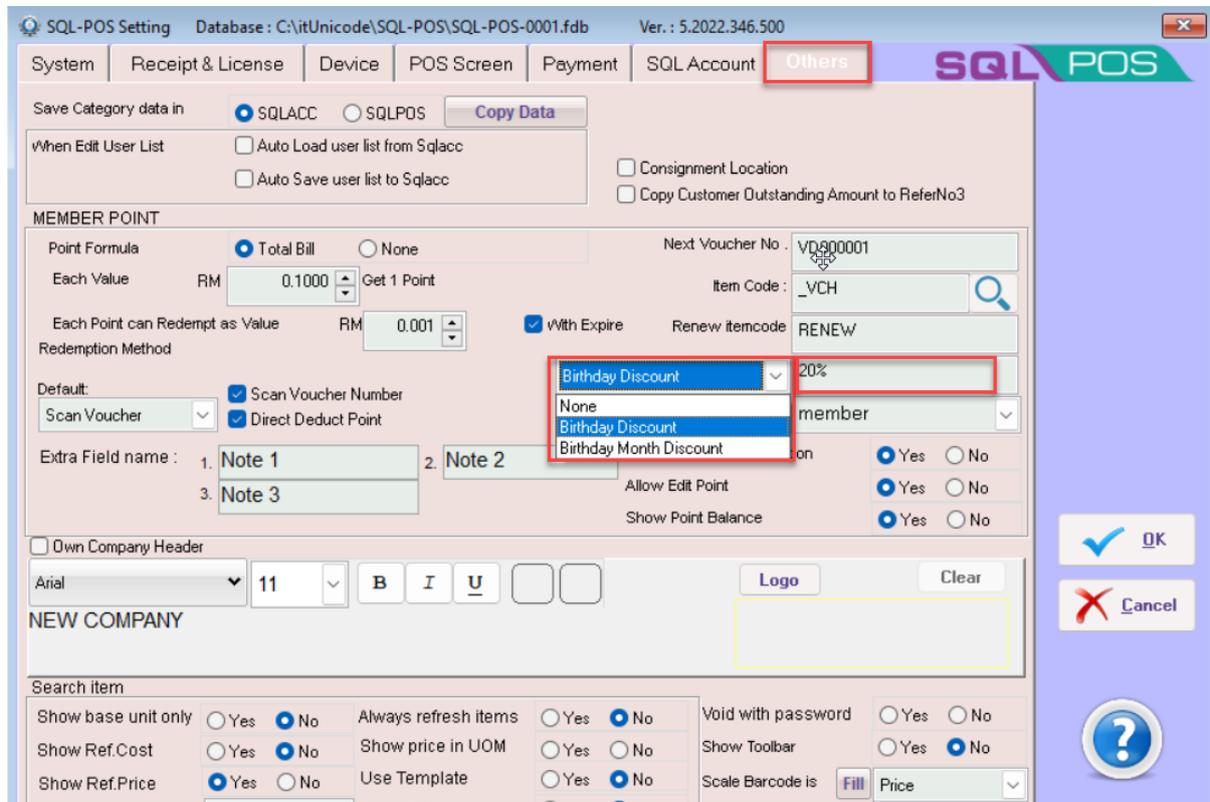


All point gained / redeemed will be display, you can preview / print

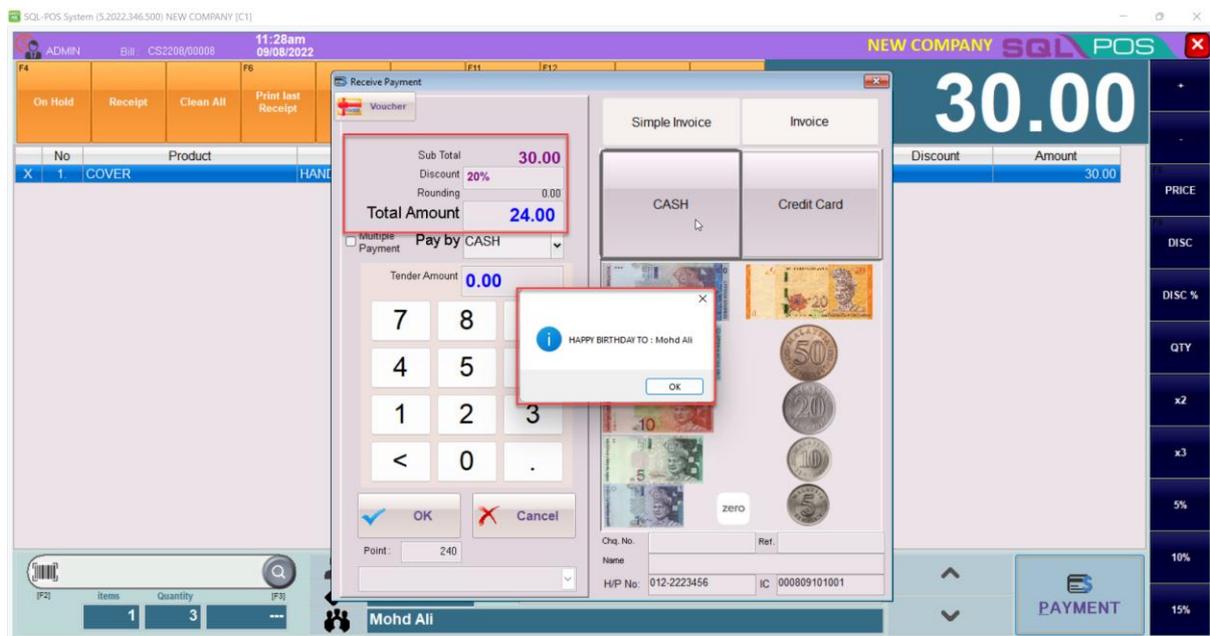


How to set birthday discount?

Go to setting > others, set the birthday discount (on birthday actual date) , or birthday month discount, then set the % of discount entitled.



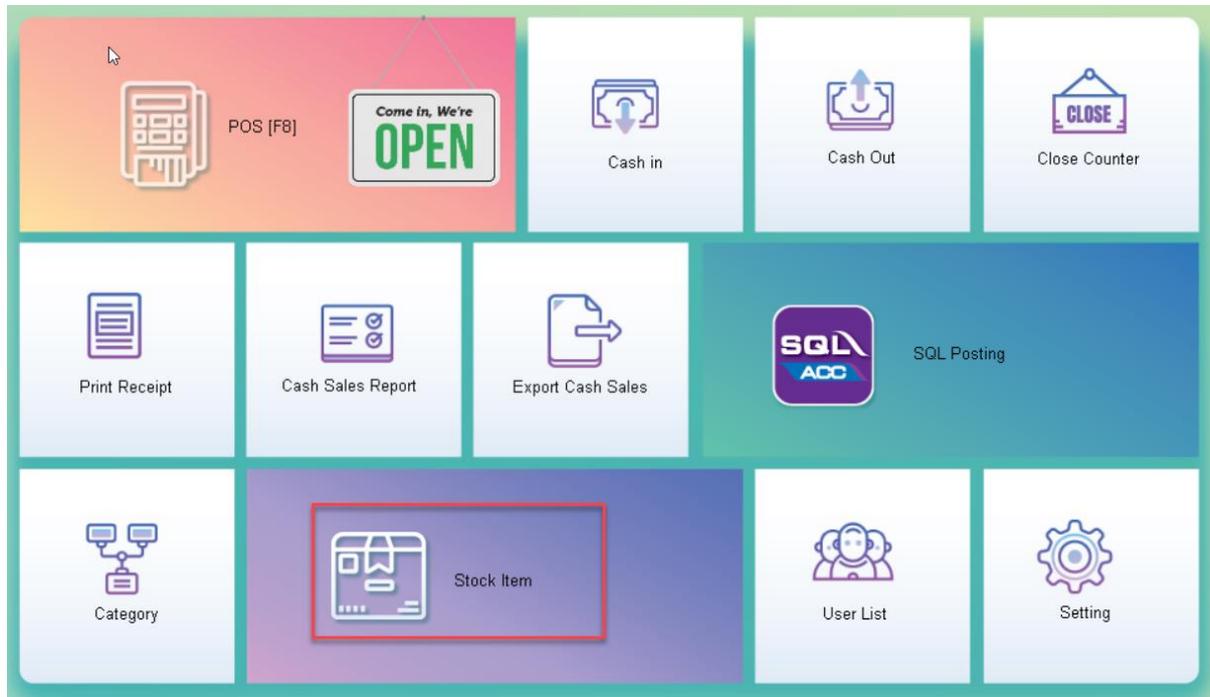
Example today is Ali Bday, when Ali purchase thing from you, during payment, system will auto prompt its Ali birthday, and a 20% discount will be entitled



Voucher

How to generate voucher for member?

Go to stock item, click on more > generate voucher > new



This example will show generate voucher by redeem point, example this customer available point balance is 52,510, if you generate voucher amount is RM 10, system will auto calculate able to generate 5 x RM 10 voucher, if you generate RM 20 voucher, system will auto calculate able to generate 2 x RM 20 voucher based on the available point balance. In this example, I generate RM 10 voucher, system auto generated 5 x RM 10 vouchers, you can click on the print icon on right panel, to print the voucher.

123 Generate Voucher
✕

List

Issue Date:

Voucher Amount: Free Voucher **Rdempt Point:**

For: All Member **One Member**

Member:

Name: H

Description:

Created By:

Detail

Expire Date:

Voucher Amount:

Start Number:

Quantity:

ABC Generate

No.	Voucher No.	Member ID	Member Name	Voucher Value
1	VC000002	300-00002	Ong Bee Bee	10.0000
2	VC000003	300-00002	Ong Bee Bee	10.0000
3	VC000004	300-00002	Ong Bee Bee	10.0000
4	VC000005	300-00002	Ong Bee Bee	10.0000
5	VC000006	300-00002	Ong Bee Bee	10.0000

Previous

Next

New

Edit

Delete

Save

Cancel

Refresh

Browse

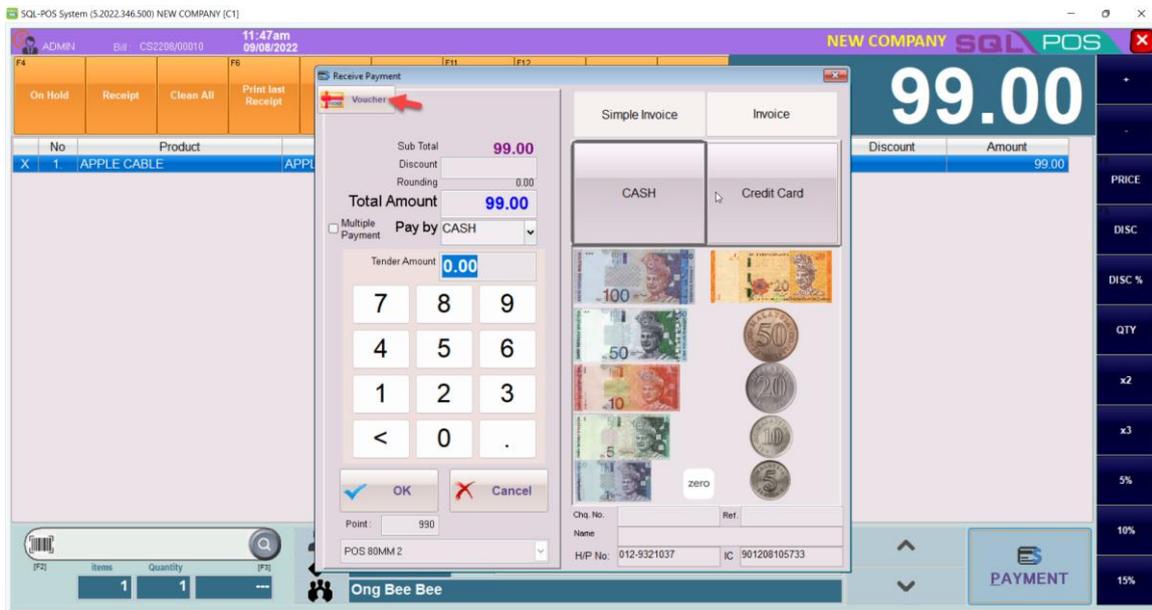
Print

More

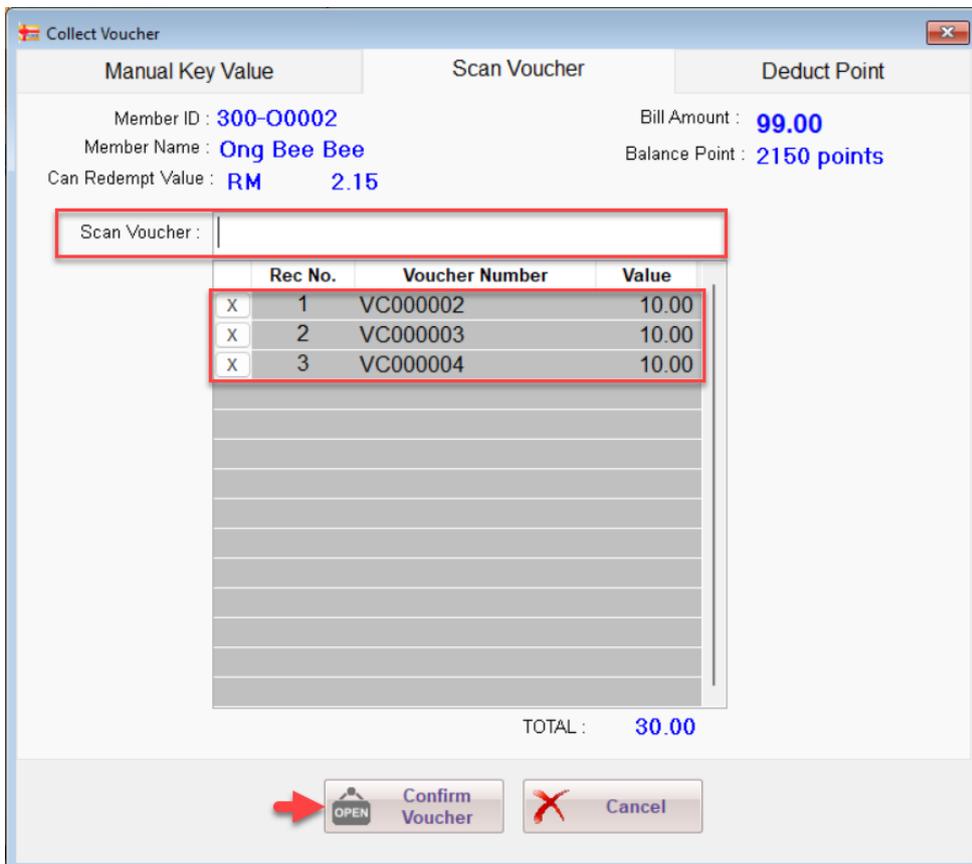
Close

So next time when this customer come purchase, during payment, if they provide you the voucher, you can scan / key in the voucher code

Click on **voucher**, during payment



Scan the voucher code / manual search the voucher number, example customer given 3 vouchers, scan / search all the vouchers, click confirm voucher



So the bill RM 99 – Voucher RM 30 = customer to pay is RM 69.

How to generate Free Voucher?

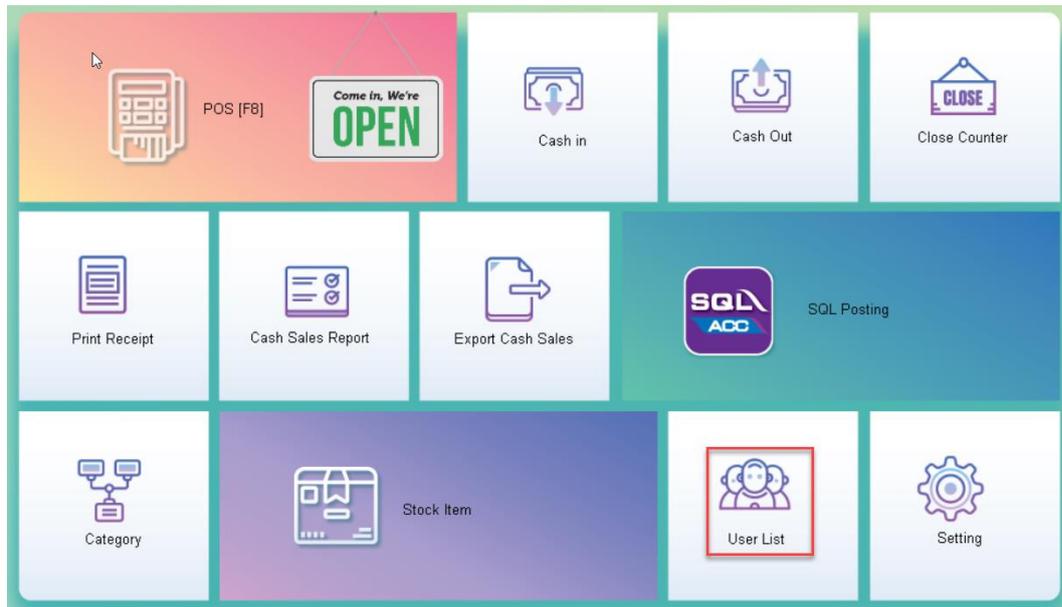
Go to stock item, click on more > generate voucher > new

Example your company given Free voucher for any event, then you can set generate for certain member or all member, then set the voucher amount, the expiry date, and number of vouchers.

No.	Voucher No.	Voucher Value
1	VC000017	5.0000
2	VC000018	5.0000
3	VC000019	5.0000
4	VC000020	5.0000
5	VC000021	5.0000
6	VC000022	5.0000
7	VC000023	5.0000
8	VC000024	5.0000
9	VC000025	5.0000
10	VC000026	5.0000

Access right to generate voucher

1. Click on user list > edit the user > others > generate free voucher, generate point voucher



The 'User Detail' window displays the following information for the user 'ADMIN':

- Login ID: ADMIN
- Passcode: [Empty]
- Full Name: ADMIN
- Sex: Male Female
- Address: [Empty]
- Tel No.: [Empty]
- Hand Phone#: [Empty]
- Remark: [Empty]

The 'Access Rights' section is shown below, with the 'Others' tab selected and highlighted with a red border. The 'Generate Free Voucher' and 'Generate Points Voucher' options are also highlighted with a red border.

POS	Stock Item	Counter	Shortcut	Others
System Setting	<input checked="" type="radio"/> Yes <input type="radio"/> No	Generate Free Voucher		<input checked="" type="radio"/> Yes <input type="radio"/> No
Sales Report	<input checked="" type="radio"/> Yes <input type="radio"/> No	Generate Points Voucher		<input checked="" type="radio"/> Yes <input type="radio"/> No
Sales Analysis Report	<input checked="" type="radio"/> Yes <input type="radio"/> No	View Vendor List		<input checked="" type="radio"/> Yes <input type="radio"/> No
Export Cash Sales	<input checked="" type="radio"/> Yes <input type="radio"/> No	Check Sales History		<input checked="" type="radio"/> Yes <input type="radio"/> No
SQL Posting	<input checked="" type="radio"/> Yes <input type="radio"/> No	View Cash Sales of SQL Acc.		<input checked="" type="radio"/> Yes <input type="radio"/> No
Override Credit Limit	<input checked="" type="radio"/> Yes <input type="radio"/> No	View Invoice of SQL Account		<input checked="" type="radio"/> Yes <input type="radio"/> No

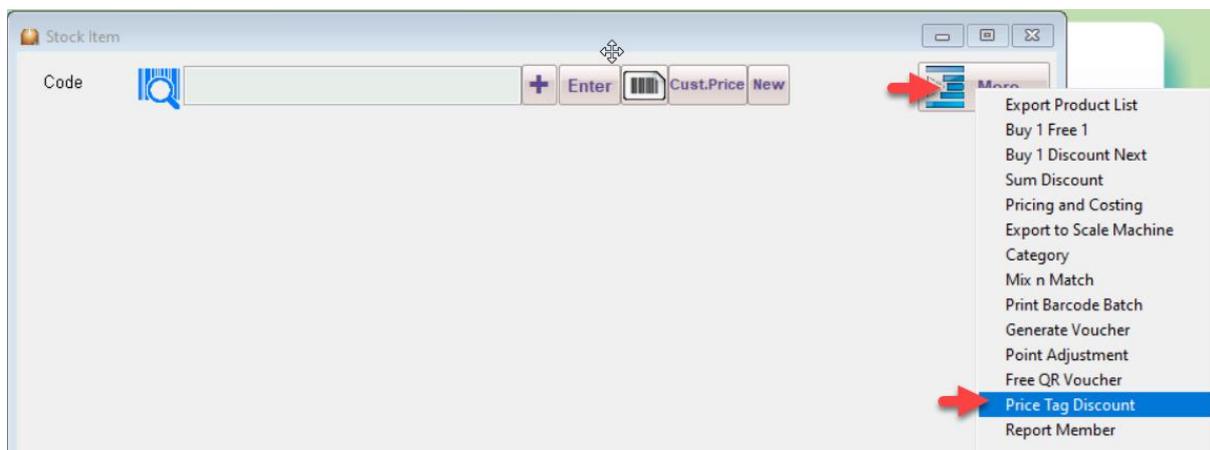
Navigation buttons on the right include: Previous, Next, New, OK, Cancel, Reset password, and Clone.

How to set default all members / selected member has a percentage discount on bill?

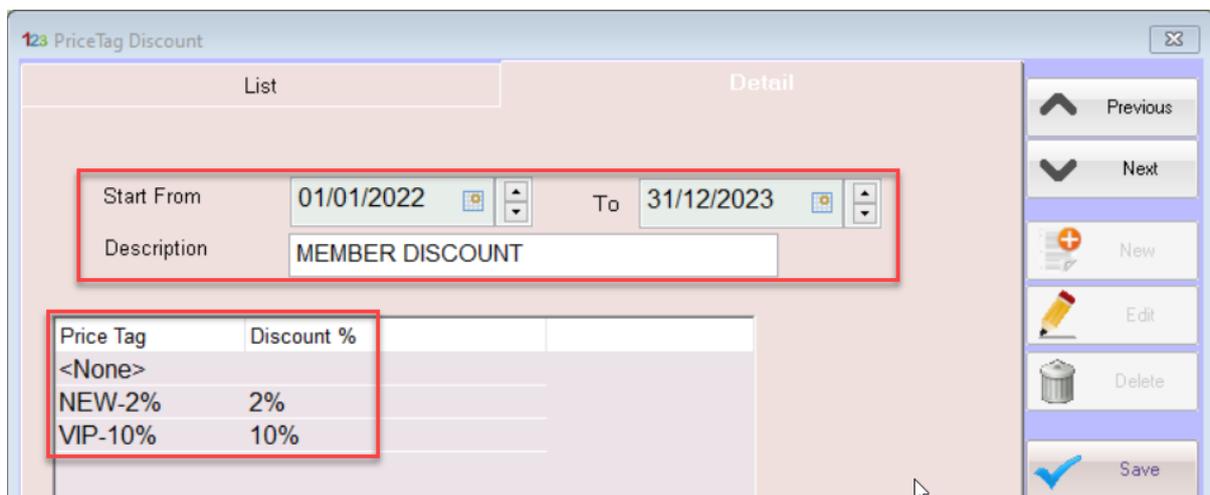
In SQL Account, go to stock > maintain stock price tag > create the price tag



In SQL POS, stock item > more > price tag, to set the discount rate > NEW

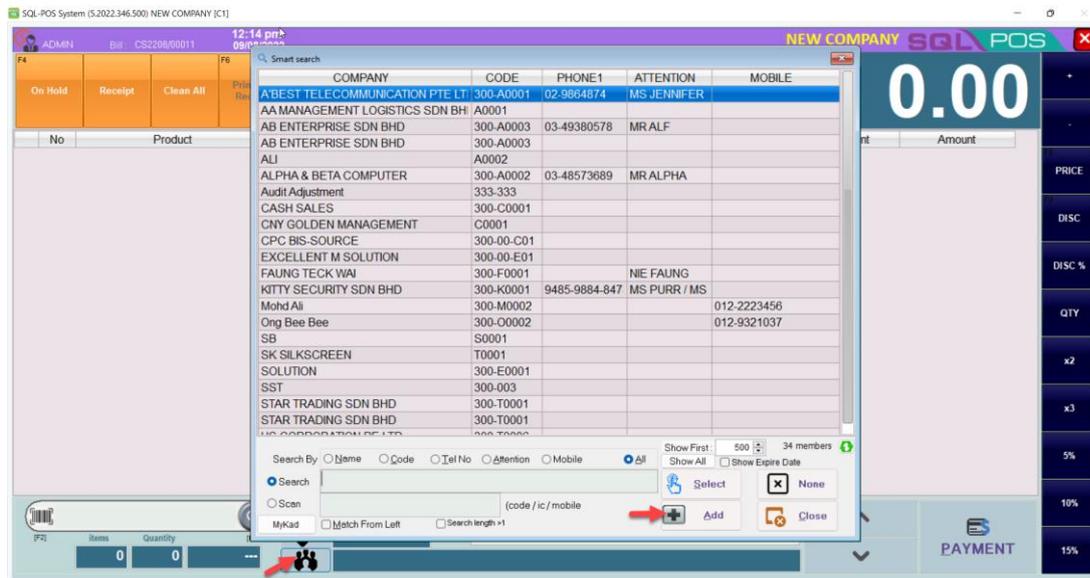


Set the discount period, and the discount rate > save

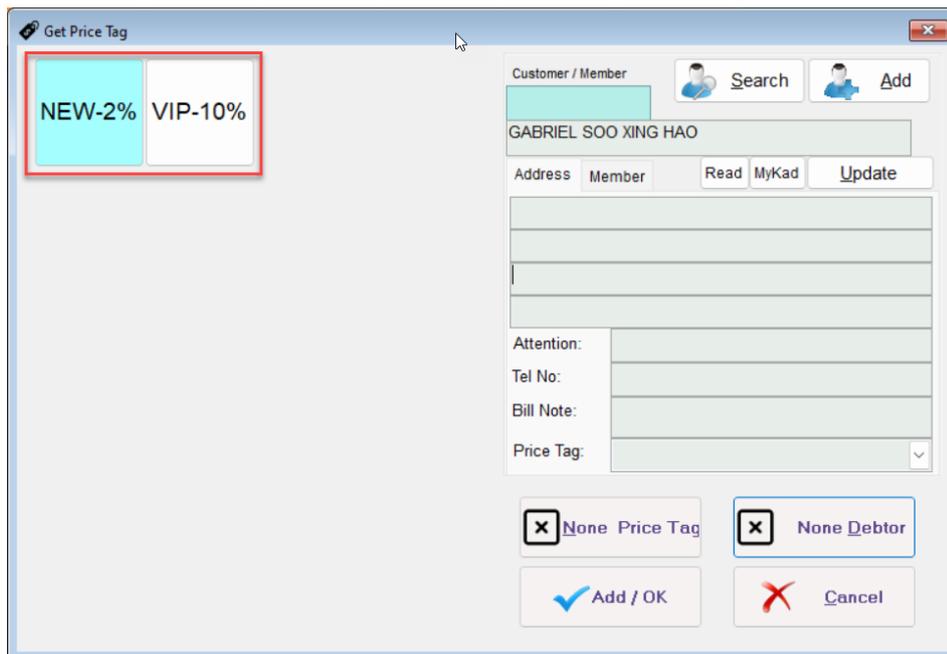


How to assign member with price tag?

In SQL POS, during create new member, you can add tag the customer below which group.



Choose this member below to which group



When issue bill, once u selected the member, the discount will inserted automatically.

The screenshot displays the SQL-POS System interface for 'NEW COMPANY'. The top status bar shows the time as 12:28 pm on 09/08/2022 and the bill number CS2208/00011. The main display area shows a total amount of 97.02. Below this, a table lists the items in the bill:

No	Product	Description	Qty	UOM	Price	Discount	Amount
X 1	APPLE CABLE	APPLE CABLE	1	UNIT	99.00	2%	97.02

The 'Discount' column is highlighted with a red box, showing '2%'. At the bottom of the interface, the member selection area is visible, with 'GABRIEL SOO XING HAO' selected and highlighted in a red box. Other options include 'ADMIN' and 'NEW-2%'. The 'PAYMENT' button is also visible on the right side of the bottom bar.