Maintain Acceptable Transaction Date

SQL can no need perform year end, it will auto doing cut off. Once account closed, if you wish to block the period to avoid your users changed the account figure, you may do this setting.

Date that sets between allowed transaction date are **ALLOWING** the document to be edited in between the dates. Vice-versa, date that falls outside the transaction period are not allowed to be edit or created.

Scenario A:

My Financial Period is on (1/1/20XX - 31/12/20XX), I have close the financial year for 2019, I wish to block the period to avoid user edit or created, what should I do?



Step 1: Tools > Maintain Acceptable Transaction Date

Step 2: Click on Append (Icon with + symbol) then select the date from and date to.

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1	Date Fron	n	Date To							
	/01/2020	31	1/12/2020							

Step 3: After selecting date from and date to, Save it

Acceptable Transaction Date	
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Date From Date To ▶ 01/01/2020 31/12/2020	

After do the setting, this is the results: It will show the message that shows out if users try to save a document that are not in acceptable transaction period.

🔁 Invoice			[- 0 ×
Operating Customer :- 300-40002 Address :- Address :- 833 MAN WORLD -4048 ANVING SELMICON DE BETA COMPUTER Description :- Sale Image: Computer Selection Computer Selection Image: Computer Selection Computer Selection Profile Selection Image: Computer Selection Image: Computer Selection	Invoice	Tax Tax Rate Tax Inclusive T	Canceled Tww No: N-00010 Net (No: N-00000) Date :: Bit/22019 Agert : SY Ext. No:- Tax Ant Sub Sub Total (Tax) 0.00 3.00	Jewi Edit Dekte Goree Refrah Browe
Deposit Amount: 0.00			Net Total (RM): 3.0	0 Close

Thus, you are not allowed to edit the document which is fall outside of the period...

TIPS: Please maintain access rights before allowing any user to override the acceptable transaction date.

Step 1: Tools > Maintain User



Step 2: Edit the user > Click on more > Access Control

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Step 3: Go to Group : Tools > Untick Maintain Acceptable Transaction Date and Override Acceptable Transaction Date > Save

			Entry			Re	eport			
Description	Execute	New	Edit	Delete	Process	Print	Preview	Ex		
Group : Tools										
I Maintain Acceptable Transaction Date										
Maintain User										
Maintain User Group										
Report Designer	¥									
Maintain Document Number										
Analyse Data Integrity	✓									
DIY	✓									
Print Bar Code (Direct Printer)										
Print Bar Code (Windows Printer)	\checkmark									
Override Acceptable Transaction Date										
User Access Right Assignment	×									
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Maintain Payment Method										
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Maintain Company Category										
Maintain Style										
Maintain Commission Script										
Print Audit Trail										
Options										
SOL Control Center										
Year End										
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